

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1(b)	
BROWN RUDNICK LLP Kenneth J. Aulet, Esq. (admitted <i>pro hac vice</i>) Seven Times Square New York, New York 10036 (212) 209-4800 kaulet@brownrudnick.com	HAYNES AND BOONE, LLP Richard S. Kanowitz, Esq. (NJ Bar No. 047911992) Lauren M. Sisson, Esq. (NJ Bar No. 394182022) 30 Rockefeller Plaza, 26th Floor New York, New York 10112 (212) 659-7300 richard.kanowitz@haynesboone.com lauren.sisson@haynesboone.com <i>Attorneys for the Plan Administrator</i>
BROWN RUDNICK LLP Tristan Axelrod, Esq. (admitted <i>pro hac vice</i>) One Financial Center Boston, MA 02111 (617)856-8300 taxelrod@brownrudnick.com	
<i>General Counsel for the Plan Administrator</i>	
GENOVA BURNS LLC Daniel M. Stolz, Esq. Donald W. Clarke, Esq. 110 Allen Rd., Suite 304 Basking Ridge, NJ 07920 (973) 230-2095 DStolz@genovaburns.com DClarke@genovaburns.com	
<i>Local Counsel for the Plan Administrator</i>	
In re: BLOCKFI INC., <i>et al.</i> , Wind-Down Debtors. ¹	Chapter 11 Case No. 22-19361 (MBK) (Jointly Administered under a Confirmed Plan ²)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 27, 2024 AT 10:00 A.M. (ET)**

¹ The Wind-Down Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Wind-Down Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691

² On October 3, 2023, the Court entered an order [Docket No. 1660] (the "Confirmation Order") confirming the *Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications)* [Docket No. 1609] (as amended and supplemented, the "Plan"). Unless otherwise indicated, capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

I. UNCONTESTED MATTERS GOING FORWARD IN MAIN CASE

1. Wind-Down Debtors' Sixteenth Omnibus Objection to Claims [Docket No. 2084].

Responses Received: N/A

Related Documents: N/A

Status: This matter is going forward on the papers.

II. CONTESTED MATTERS GOING FORWARD IN MAIN CASE

2. Notice of Proposed Compromise or Settlement of Controversy re: Settlement of Adversary Proceeding 23-01175 [Docket No. 2105].

Responses Received:

- United States Trustee's Objection to the Wind-Down Debtors' Motion for Authority to Redact and File Certain Information Under Seal in Connection with the Wind-Down Debtors' Motion for Entry of an Order Authorizing and Approving the Wind-Down Debtors' Settlement with Vrai Nom Investment Limited and Granting Related Relief [Docket No. 2139] (*conditionally withdrawn*).

Related Documents: N/A

Status: Objection by US Trustee resolved. Wind-Down Debtors therefore have requested the matter be heard on the papers.

3. Wind-Down Debtors' Objection to Claim Filed by The Connecticut Department of Banking [Docket No. 1942].

Responses Received:

- Response of the State of Connecticut Department of Banking to the Wind-Down Debtors' Objection to Claim [Docket No. 2138].

Related Documents:

- Wind-Down Debtors' Reply to Response of the Connecticut Department of Banking to the Wind-Down Debtors' Objection to Claim [Docket No. 2147].
- Declaration of Amit Cheela in Support of the Wind-Down Debtors' Objection to Claim filed by the Connecticut Department of Banking [Docket No. 2148].

Status: This matter is going forward.

4. Wind-Down Debtors' Fourteenth Omnibus Objection to Claim No. 7 [Docket No. 2010].

Responses Received:

- Creditor Responses [Docket No. 2100].

Related Documents:

- Wind-Down Debtors' Reply in Support of Objection to Claim No. 7 [Docket No. 2144].

Status: This matter is going forward.

5. Wind-Down Debtors' Fifteenth Omnibus Objection to Claims [Docket No. 2070].

Responses Received:

- Creditor Responses [Docket No. 2146].

Related Documents:

- Wind-Down Debtors' Omnibus Reply in Support of Fifteenth Omnibus Objection to Claims [Docket No. 2145].

Status: This matter is going forward on the papers.

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Dated: February 26, 2024

/s/ Donald W. Clarke

GENOVA BURNS LLC

Daniel M. Stolz, Esq.
Donald W. Clarke, Esq.
110 Allen Rd., Suite 304
Basking Ridge, NJ 07920
(973) 230-2095
DStolz@genovaburns.com
DClarke@genovaburns.com

Local Counsel to the Plan Administrator

HAYNES AND BOONE, LLP

Richard S. Kanowitz, Esq. (NJ Bar No. 047911992)
Lauren M. Sisson, Esq. (NJ Bar No. 394182022)
30 Rockefeller Plaza, 26th Floor
New York, New York 10112
(212) 659-7300
richard.kanowitz@haynesboone.com
lauren.sisson@haynesboone.com

Attorneys for the Plan Administrator

BROWN RUDNICK LLP

Kenneth J. Aulet, Esq. (admitted pro hac vice)
Seven Times Square
New York, New York 10036
(212) 209-4800
kaulet@brownrudnick.com

BROWN RUDNICK LLP

Tristan Axelrod, Esq. (admitted pro hac vice)
One Financial Center
Boston, MA 02111
(617)856-8300
taxelrod@brownrudnick.com

General Counsel to the Plan Administrator